IDEAL OPTICS LIMITED

REGD. OFF: 203, ABHISHEK COMPLEX, B/H NAV GUJARAT COLLEGE, INCOME TAX, AHMEDABAD-380014

UNAUDITED FINANCIAL RESULTS FOR THE YEAR ENDED ON 31ST MARCH, 2014

(Rs. In Lakhs)

PARTI

| SR | | FOR THE QUA | FOR THE QUARTER ENDED QUARTER ENDED FINANCIAL YEAR END | | | | | |
|----|--|-------------|--|------------|------------|------------|--|--|
| NO | PARTICULARS | 31/03/2014 | 31/03/2013 | 31/12/2013 | 31/03/2014 | 31/03/2013 | | |
| | | UNAUDITED | AUDITED | UNAUDITED | UNAUDITED | AUDITED | | |
| 1 | Income from Operation | | | | | | | |
| | (a) Net Sales/Income from Operations | 7.50 | 6.68 | 7.59 | | 27.89 | | |
| | (b) Other Operating Income | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | | |
| | Total Income (A+B) | 7.50 | 6.68 | 7.59 | 30.19 | 27.89 | | |
| 2 | Expenditure | | | | | | | |
| | a. Increase/decrease in stock in trade and work in progress | 0.00 | 0.00 | 0.00 | | 0.00 | | |
| | b. Consumption of raw materials | 0.00 | 0.00 | 0.00 | | 0.00 | | |
| | c. Purchase of traded goods | 5.45 | 5.13 | 5.95 | | 21.69 | | |
| | d. Employees cost | 1.20 | 1.20 | 1.20 | | 4.80 | | |
| | e. Depreciation f. Other expenditure | 0.00 | 0.00 | 0.00 | | 0.00 | | |
| | f. Other expenditure | 0.62 | 0.40 | 0.62 | 2.04 | 1.63 | | |
| | Total expenses | 7.27 | 6.73 | 7.77 | 30.44 | 28.12 | | |
| 3 | Profit from Operations before Other Income, Interest and Exceptional Items (1-2) | 0.23 | (0.05) | (0.18) | (0.25) | (0.23) | | |
| 4 | Other Income | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | | |
| 5 | Profit before Interest and Exceptional Items (3+4) | 0.23 | (0.05) | (0.18) | (0.25) | (0.23) | | |
| | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | | |
| 6 | Interest | | 0.00 | 0.00 | 0.00 | 0.00 | | |
| 7 | Profit after Interest but before Exceptional Items (5-6) | 0.23 | (0.05) | (0.18) | (0.25) | (0.23) | | |
| 8 | Exceptional items | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | | |
| 9 | Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8) | 0.23 | (0.05) | (0.18) | (0.25) | (0.23) | | |
| 10 | Tax Expenses | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | | |
| 11 | Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10) | 0.23 | (0.05) | (0.18) | (0.25) | (0.23) | | |
| 12 | Extraordinary items (Net of Tax Expenses) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | | |
| 13 | Net Profit (+)/ Loss (-) for Period (11-12) | 0.23 | (0.05) | (0.18) | (0.25) | (0.23) | | |
| 14 | Share of profit / (loss) of associates* | NA | NA NA | NA | NA | NA | | |
| 15 | Minority interest * | NA | NA | NA NA | NA NA | NA | | |
| 16 | Net Profit / Loss after taxes, Minority interest and share of profit / loss of associates (13+14+15) | 0.23 | (0.05) | (0.18) | (0.25) | (0.23) | | |
| 17 | Paid-up equity share capital (Face Value of Re. 10/- each) | 18.17 | 454.24 | 454.24 | 18.17 | 454.24 | | |
| 18 | Reserves excluding revalutions reserves as per balance sheet of previous accounting year. | | | | | | | |
| 19 | Earning per Share (EPS) | | | | | | | |
| | | | | | | | | |
| а | Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized) | 0.13 | (0.00) | (0.00) | (0.14) | (0.01) | | |
| b | Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized) | 0.13 | (0.00) | (0.00) | (0.14) | (0.01) | | |

| PART II | | | | | | | | |
|---------|---|---------|-----------|-----------|---------|-----------|--|--|
| A - | PARTICULARS OF SHAREHOLDING | | | | | <u> </u> | | |
| 1 | Public shareholding | | | | | | | |
| | - Number of shares | 147,491 | 3,687,259 | 3,687,259 | 147,491 | 3,687,259 | | |
| | - Percentage of shareholding | 81.17 | 81.17 | 81.17 | 81.17 | 81.17 | | |
| 2 | Promoter & Promoter Group Sharholding | | | | | | | |
| | a) Pledged/Encumbedred | | | | | | | |
| | - Number of shares | | | | | | | |
| | Percentage of shares (as a % of the total sharholding of promoter & Promoter group) | NIL | NIL | NIL | NIL | NIL | | |
| | - Percentage of shares (as a % of the total Share capital of the Company) | NIL | NIL | NIL | NIL | NIL | | |
| | b) Non-encumbered | | | | | | | |
| | - Number of shares | 34,205 | 855,141 | 855,141 | 34,205 | 855,141 | | |
| | - Percentage of shares (as a % of the total sharholding of promoter & Promoter group) | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | | |
| | - Percentage of shares (as a % of the total Share capital of Company) | 18.83 | 18.83 | 18.83 | 18.83 | 18.83 | | |

NOTES:-

1) The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors at their meeting held on 28-05-2014.
2) Previous Year / Periods figures have been regrouped / rearranged to the extent necessary.

PTICS

Particulars

QUARTER ENDED

INVESTOR COMPLAINTS

Pending at the beginning of the quarter Receine during the quarter Disposed during the quarter

Remaining unresolved at the end of the quarter

Place : Ahmedabad Date: 28-05-2014

31-03-2014

NIL NIL

NIL

NIL

FOR IDEAL OPTICS LIMITED

DIRECTOR